MONTHLY SUMMARY

OF

BUSINESS STATISTICS.

No. 182, July 31, 1946.

Issued by S. R. Carver, Government Statistician.

Sydney:
THOMAS HENRY TENNANT, GOVERNMENT PRINTER.
1946.

[Price 3d.]

SECTION A.—RAINFALL AND PRODUCTION.

1. RAINFALL INDEX.

Index showing Weighted Average Ratio of Actual to Normal Rainfall.

(Average rainfall for each month = 100.)

Month.	7	17	She	ep Distr	iets.		-	Wheat Districts.			17	Dairying Districts (Coastal only.)		
-	- 1		C.	s.	w.	T.	N.	C.	S.	T.	N.	c.	s.	Т.
July August September October November December		212 103 135 46 42 66 54	225 71 157 16 68 50 43	137 71 151 34 125 78 46	122 205 107 18 116 28 61	181 -95 144 -30 -85 -61 -49	177 83 156 23 53 76 42	219 58 139 18 72 60 48	143 77 157 32 128 69 48	167 73 152 27 104 67 47	429 164 44 68 94 115 92	321 126 61 18 80 129 69	205 40 34 21 77 82 67	373 139 47 50 89 115 82
January February March April May June		153 95 66 66 39 23	100 129 76 90 40 38	166 327 105 61 53 75	236 228 43 14 24 64	151 195 79 65 42 49	130 49 48 60 37 33	110 153 76 78 35 38	184 363 113 48 49 59	158 269 95 57 43 50	92 174 164 98 13 6	44 77 197 291 22 69	67 100 63 136 30 173	77 140 160 152 18 44

N.-Northern; C.-Central; S.-Southern; W.-Western; T.-Total, all districts.

2. WOOL.

The total production of wool in New South Wales was 546,273,000 lb. in 1939-40; 536,908,000 lb. in 1940-41; 547,000,000 lb. in 1941-42; 497,538,000 lb. in 1942-43; 537,410,000 lb. in 1943-44, and 448,683,000 lb. in 1944-45.

Under war time contract the British Government purchased the Australian wool clips 1939-40 to 1945-46. The agreed average price (per lb. greasy) was 10.75d. sterling or 13.4375d. Australian currency in 1939-40 to 1941-42 and 12.3625d. sterling (Aust. 15.4531d.) in 1942-43 to 1945-46. A new agreement has been made for joint disposal of accumulated stocks and safeguarding of prices of future clips.

			Number	of Bales Re	ceived into Sto	re in Sydney.				
Month.		During 1	Month.		Т	Total for Season to end of Month.				
	1942-43.	1943-44.	1944-45.	1945-46.	1942-48.	1943-44.	1944-45.	1945-46.		
July August September October November December January February March April May June	128,260 180,883 195,950 159,518 88,943 37,213 30,274 44,208 40,835 41,491	83,715 105,532 158,065 173,622 128,231 94,774 135,652 60,931 43,493 42,000 51,274 56,870	76,207 113,506 73,356 129,588 166,656 111,713 101,888 24,884 23,799 20,854 34,419 41,007	68,696 ITO,T61 I32,093 I83,001 I74,501 47,412 44,883 23,146 28,966 36,385 40,424 36,141	67,442 195,702 376,585 572,535 732,053 820,996 858,209 888,483 932,691 973,526 1,015,017 1,071,762	83,715 189,247 347,312 520,934 649,165 743,939 879,591 940,522 984,015 1,026,015 1,077,289 1,134,159	76,207 189,713 263,069 392,657 559,313 671,026 772,914 797,798 821,597 842,451 876,870 917,877	68,696 178,857 310,950 493,951 668,452 715,864 760,747 783,893 812,859 849,244 889,668 925,809		

3. WHEAT.

Production in New South Wales. Compiled from returns of wheatgrowers.

					Area unde	r Wheat.	Yield of Grain.		
	Seaso	n.	rimatari	DENC	Total.	Harvested For Grain.	Total.	Average per Acre.	
Average—1932 to 1943–44 1941–42			beds 	•••	acres. 4,296,000 4,342,000 3,386,000	acres. 3,937,000 3,969,000 3,033,000	bushels. 51,635,000 48,500,000 51,693,000	bushels. 13·1 12·2 17·0	
1943-44 1944-45 1945-46 (Pr	elimin	ary Es	timate)		2,975,000 3,174,000 4,500,000	2,693,000 2,845,000 4,100,000	47,500,000 17,134,000 62,500,000	6.0 15.2	

4. BUTTER OUTPUT-N.S.W. FACTORIES.

Month.	Average, 1937-38 to 1939-40.	1942-43.	1943-44.	1944-45.	1945-46				
	Thousand lb.								
July	5,061	5,163	3,313	2,462	3,286				
August	5,361	5,346	3,279	3,065	4,008				
September	7,093	5,952	4,933	5,397	5,007				
October	10,107	7,499	8,626	8,483	7,557				
November	13,128	11,275	11,553	8,169	7,386				
December	13,471	12,032	13,079	7,532	8,820				
January	12,310	13,044	12,821	8,004	8,146				
February	11,816	10,219	10,184	6,769	8,146				
March	11,370	8,648	8,440	8,261	8,498				
April	10,044	6,129	5,165	5,811	6,185				
May	8,145	4,789	3,870	4,477	4,468				
June	6,024	3,679	2,594	3,287	*****				
Year	113,930	93,775	87,857	71,722					
Eleven Months ended May	107,906	90,097	85,263	68,434	71,508				

5. COAL PRODUCTION† IN N.S.W.—Thousand Tons.

Source-Commonwealth Coal Commissioner.

Periods of Four Weeks.* Last day of Period. (1946 dates.)	1942.	1943.	1944.	1945.	1946.
First 19th Jan. Second 16th Feb. Third 16th Mar. Fourth 13th April Fifth 11th May Sixth 8th June Seventh 6th July	731 933 981 886 1,003 965 918	744 933 813 843 843 897 899	625 774 781 782 930 866 884	640 867 893 755 791 914 846	519 860 913 859 674 905 798
Eighth 3rd Aug. Ninth 3rst Aug. Tenth 28th Sept. Eleventh 26th Oct. Twelfth 23rd Nov. Thirteenth 21st Dec.	953 1,028 984 973 965 886	905 938 868 937 939 904	884 880 970 870 891 906	914 778 842 759 869 308	
52 weeks Total†	12,206	11,473	11,043	10,176	
Output—"Open Cuts" incl. above	56	60	180	523	444
Period of 28 weeks ended*— Northern District Western District Southern District*	11th July. 4,368 860 1,190	10th July. 4,066 784 1,132	8th July. 3,823 835 983	7th July. 3,712 890 1,104	6th July 3,748 859 922
Total (28 weeks)	6,418	5,982	5,641	5,706	5,529
Output-"Open Cuts" incl. above		28	60	261	345

* The Four-weekly Periods in Southern District end a week later than in other districts.
† Production as recorded by Mines Department was 11,196,000 tons in 1939, 9,550,000 in 1940, 11,766,000 in 1941.

BUILDING INDUSTRY.

6. SUMMARY OF PRIVATE BUILDING PERMITS.

Value of permits to erect new buildings and additions (compiled from returns of Municipal and certain Shire Councils). Government buildings are excluded.

	City of Sydney—New	S	uburbs of Syd	lney.	Total—Sydney and Suburbs.			
Period.	Buildings and Alterations	New E	Buildings.	Alterations	New	Alterations	District	
	and Additions.	No. of Permits.	Value.	and Additions.	Buildings.	and Additions.	Total.	
Monthly Average	£		£	£	£	£	£	
1938	284,132	621	748,064	137,989	974,836	195,349	1,170,185	
1939	157,127	581	744,532	116,630	848,963	169,326	1,018,289	
1940	127,851	567	735,057	113,612	788,668	187,852	976,520	
1941	46,002	632	745,228	112,720	757,943	146,007	903,950	
1942	22,580	30	45,880	52,010	51,343	69,127	120,470	
1943	20,704	15	19,677	73,006	21,311	92,076	113,387	
1944	27,671	35	35,511	70,395	35,553	98,024	133,577	
1945	22,019	331	336,445	80,812	338,842	100,434	439,276	
Month-			140	0.5			- HYTERE	
1945—June	19,484	231	220,897	64,799	220,897	84,283	305,180	
1946—May	61,043	907	1,179,175	306,521	1,182,880	363,859	1,546,739	
Twelve Months (July-June.)	62,366	754	1,011,188	159,722	1,011,188	222,088	1,233,276	
1944-45	290,912	1,128	1,072,084	822,865	1,097,649,	1,088,212	2,185,861	
1945-46	550,335	7,539	8,971,211	1,710,772	9,038,821	2,193,497	11,232,318	

	129 In	dustrial and R	ural Towns.			Total, New South Wales: New Build- ings, Alter-	
Quarter.	New Buildings.		Alterations	New I	Buildings.		
	No. of Permits.	Value.	and Additions.	No. of Permits.	Value.	and Additions.	Additions.
		£	£		£	£	£
Quarterly Average—							
1938	1,277	1,074,724	245,066	324	200,866	61,786	5,092,997
1939	1,126	849,892	215,389	359	246,018	29,242	4,395,406
1940	850	752,163	183,881	363	250,096	35,659	4,151,369
1941	863	691,258	164,264	399	306,332	27,634	3,901,338
1942	206	144,982	58,542	98	54,724	11,511	631,168
1943	76	36,401	62,239	39	15,162	13,295	467,257
1944	109	59,601	87,067	86	45,133	25,550	618,083
1945	592	473,569	129,554	611	503,434	50,867	2,475,251
Tune Quarter-			to vita	in the second			
1945	274	181,011	95,747	401	272,941	34,370	1,324,335
1946†	1,499	1,585,849	313,645	1,309	1,444,289	132,426	7,384,544
Twelve Mths. (July-June)					1		175 17511
1944-45	682	414,706	379,003	803	507,495	127,471	3,614,536
1945-46†	4,633	4,285,066	881,767	4,244	4,166,426	357,101	20,922,678

^{*} Metropolis, 7 adjacent shires and 129 rural and industrial towns; other areas not recorded. † Preliminary.

BUILDING INDUSTRY.

7. CLASSES OF PRIVATE BUILDING PERMITS.

The value of principal classes of buildings for which permits were issued by local councils in Sydney and Suburbs, 7 adjacent Shires and 129 Industrial and Rural Towns is shown below:—

	V	alue of New B	uildings and	Alterations and	d Additions.	(Permits issued	l.)	
Period.	Hou	ses.	Flats.	Factories.	Shops (b) and	Other (Offices, Hotels,	Total.	
11 12 21 18	Brick.	Wood, Fibro, etc.	(a)	ractories.	Public Garages.	Hospitals, etc.).	Lotaie	
3.5194,594	£	£	£	£	£	f	£	
Monthly Average-			Sydi	ney and Subun	bs.			
1939 1944 1945	373,102 10,343 154,996	76,469 14,388 169,247	231,830 1,094 3,680	106,124 85,433 61,641	47,665 1,894 5,573	183,099 20,425 34,139	1,018,289 133,577 439,276	
Month— 1945 June 1946 May 1946 June	96,428 636,036 564,662	116,156 495,893 387,519	2,916 26,547 23,773	56,377 270,574 154,303	5,572 27,296 40,002	27,731 90,393 63,017	305,180 1,546,739 1,233,276	
Twelve Months (July– June) — 1944-45 1945-46	413,717 4,664,990	498,502 4,039,787	17,167 148,225	888,862 1,487,469	33,823 168,922	333,790 722,925	2,185,861 11,232,318	
Quarterly Average-			129 Industr	ial and Rural	Towns.			
1939 1944 1945	187,801 6,795 80,748	482,784 49,873 389,274	36,997 1,755 2,749	28,847 41,784 53,182	102,725 5,469 17,420	226,127 40,992 59,750	1,065,281 146,668 603,123	
June Quarter— 1945 1946† Twelve Months (July-	22,141 328,457	153,744 1,060,075	3,082 50,785	42,631 137,727	14,059 140,548	41,101 181,902	276,758 1,899,494	
June)— 1944-45 945-46†	47,239 816,566	356,418 3,234,701	5,063 67,219	182,612 380,422	38,754 236,087	163,623 431,838	793,709 5,166,833	
Ouarterly Average-			7 Shires Adj	acent to the M	etropolis.			
1939 1944 1945	104,108 6,076 116,583	126,456 43,727 411,570	6,930 5 925	1,170 8,158 3,831	7,748 858 2,398	28,848 11,859 18,994	275,260 70,683 554,301	
June Quarter— 1945 1946 Twelve Months (July- June)—	61,965 435,130	227,511 1,017,919	1,500 7,600	306 3,923	1,791 40,375	14,238	307,311	
1944·45 1945-46	103,357	434,983	1,500	35,180	4,575 59,836	55,371 152,772	634,966	

⁽a) Includes conversions to flats. (b) Includes shops with dwellings attached. † Preliminary.

8. GOVERNMENT BUILDING.

The following are particulars of Government building (Commonwealth, State and Public authorities) additional to private building to which tables 6 and 7 relate. Values included in respect of the State Housing Scheme relate to buildings actually commenced; for other Government building the values refer to contracts let and day labour jobs authorised:—

		Value of New	Buildings and	Additions (Gove	rnmental).			
Area.		Month of June.		Twelve Months ended June.				
Q543	*1944.	*1945.	1946.	*1944.	* 1945.	1946.		
Sydney and Suburbs Remainder of State	£ 42,776 99,384	£ 109,560 77,201	£ 224,474 173,444	£ 1,855,695 1,004,883	£ 2,303,979 2,616,849	£ 3,975,154 2,060,613		
Total, N.S. Wales	142,160	186,761	397,918	2,860,578	4,920,828	6,035,767		

^{*} Revised.

SECTION B.—TRADE.

9. WHOLESALE TRADE.

Approximate Amount of Sales (N.S.W.) by Traders Registered under Sales Tax Acts.

Total Taxable and Exempt Goods.

AutoT.	Period		1286	1939.	1940.	1941.	1942.	1943.	1944.	1945.	1946
Year ended	31st]	Decemb	er	200:20	202.79	229.03	Millio	n £.	251.40	Lagren	
				200000			3-3	-4- 54	231 40	251'74	***
January	***	•••	***	13.24	16.33	15.83	18.69	17.18	18.01	18.62	17.62
February		• • • •		16.54	14.64	17.48	19.39	21.60	20'48	21'48	21:72
March	•••	• • • •		15.78	16.97	17.40	19.53	19.44	18.00	21.75	22:33
April	•••	• • • •	***	15.79	17.88	19.06	19.19	21.88	21.68	20.81	26.88
May		•••		17.46	14.85	18.75	20.72	19.56	21.45	22.24	25.2
June	•••	•••		14.88	17.07	21'76	18.93	20.01	20.67	19.40	
July	* . *	•••		15.58	16.74	17.63	19'17	19.81	20.87	22.01	39
August September	•••	•••		16.81	17.17	20'41	20.86	18.75	23.82	20.22	
October		•••		19.44	17.48	21.60	19.59	19.93	21.46	23.72	
November	•••	•••		19.22	18.50	18.25	22.06	20.80	21.82	22.36	
December		• • • •		17:53	18.13	20.28	19.54	21.07	20.30)	
December	•••	•••		18.32	17.03	20.58	20.08	19.61	22.84	39.13	617

10. RETAIL TRADE.

Returns collected by the Retail Traders' Association Research Bureau in conjunction with the Commonwealth Bank from the principal Sydney stores indicate the following increases or decreases per cent. for periods shown below compared with corresponding periods of previous year:—

Per	riod.		Numb Busines in Pe	s Days	Net Sales Va		Value of and Stock, Salaries	Number of Employees.	Three Monthly Moving Average ended month shown.		
			Previous Year.	Current Year.			Paid.	Smp.oyous.	Net Sales (Value).	Wages and Salaries Paid	
Year end Dece		_			Percentag	e increase +	or decrease	-	2.000 <u>290,030</u>	(9,07)	
1938	•••		303	303	+ 4.8	+ 5.2	+ 11.6	1 + 5.0	1		
1939	***		303	303	+ 2.4	+ 2.0	+ 2.6	+ 0.0			
1940	•••		303	305	+ 6.3	+ 17.0	+ 4.0	+ 1.0			
1941	•••		305	304	+ 14.6	+ 8.0	+ 6.0	+ 4.0			
1943	****		303	306	- 5'3	+ 9.2	- 5'I	- 8.4	ne i d		
1944			306	302	+ 3°2	- 0.3	- 9·7 - 4·6	- 17.6			
1945			302	301	+ 12.8	+ 11,1	+ 6.4	+ 1'4	li et lange		
1945.		Thurs.			Fig. 1 (6) 1 (8)	Direction of	1 781 83 101	To a series	The season	ore you had	
May			27	26	- 9.7	+ 26.0	+ 4*4	+ 2.5	- 4'9		
Tune			25	25	+ 19'3	+ 24.0	+ 30	+ 3*3	+ 3'2	+ 3.5	
July	***		26	26	+ 31.6	+ 16.7	+ 7.1	+ 4.3	+ 10.6	+ 4.8	
August			27	25	+ 16.6	+ 11.0	+ 64	+ 4'4	+ 21.8	+ 5.5	
Septembe	er		26	25	+ 21.1	+ 10°2	+ 4.0	+ 6.7	+ 22°5	+ 5°8	
October			25	26	+ 37'9	+ 4.9	+ 13'5	+ 9.9	+ 25'0	+ 8.0	
Novembe			26	26	+ 40.6	+ 2'I	+ 13.6	+ 12'0	+ 33'4	+ 10.4	
Decembe	r	**-	24	23	+ 17'9	- 4.7	+ 17.4	+ 18*4	+ 30*8	+ 14'9	
1946.								1 3			
anuary	***		25	25	+ 24.6	- 6.3	+ 16.9	+ 14.8	+ 27°1	+ 16.0	
February			24	24	+ 37.4	- 9.6	+ 20'5	+ 19.4	+ 25'0	+ 18.3	
March	***		26	26	+ 47.8	- 11'4	+ 21'1	+ 19'9	+ 37'2	+ 10.2	
April			24	22	+ 47'2	- 13.0	+ 32'I	+ 20°2	+ 44.7	+ 24.6	
May			26	27	+ 51.8	- 12'0	+ 29.4	+ 20'1	+ 49.0	+ 27.4	

SECTION C.—TRANSPORT AND TRAFFIC.

11. RAILWAYS.

NEW SOUTH WALES RAILWAYS REVENUE AND BUSINESS.

The financial results of operations were:-

	T.		Month of May.		Eleven months ended 31st May.				
		Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.		
1944		£ 2,851,861	2,088,358	£ 763,503	£ 31,698,346	£ 24,143,816	£ 7,554,530		
1945 1946	•••	2,746,208 2,780,821	2,066,463 2,279,373	679,745 501,448	29,066,680 28,737,307	22,268,603 22,528,972	6,798,077 6,208,335		

^{*} Excluding capital charges, viz., interest, exchange, sinking fund, etc., which amounted to £7,159,000 in year 1944-45 † Excluding Government contribution £800,000 annually for developmental lines.

			Month of	May. 10 today W vi	Eleven months ended 31st May.			
		6 8.6 n	Tonnage of Goods and Livestock,*	Passenger Journeys.	Tonnage of Goods and Livestock.*	Passenger Journeys.		
1944			thousands.	thousands.	thousands.	thousands.		
1945			1,522	21,593	17,117	232,450		
1946	***		1,627	23,517	15,137	245,660		

^{*} Partly estimated.

12. TRAMWAYS AND OMNIBUSES.

SERVICES OPERATED BY THE DEPARTMENT OF ROAD TRANSPORT, NEW SOUTH WALE S

			Sydn	EY AND SUBU	RBS.	Newc	ASTLE AND SU	BURBS.
Period.		w.a.y	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.†	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.
Month of M	0.11	1	£	£	thousands.	£	£	thousands
1944		10/01	439,700	37,400	39,854	46,100	7,900	3,725
1944		1.05	442,700	38,000	42,011	47,100	6,400	3,851
1946		***	478,200	22,000	45,621	48,100	(-)700	3.956
Eleven mo		ended	5-459 7-40 8-56		515	1000 A		Serolet Neverleer December
1944		504.1	4.755,920	464,210	433,529	489,520	75,800	39,191
1945			4,804,100	455,000	457,824	508,700	70,500	41,519
1946			4,891,600	176,100	465,994	517,300	30,800	42,985

^{*}Exclusive of Sinking Fund, Interest on Loan Capital, Exchange and Current Depreciation (Sydney and Newcastle), which amounted to £537,000 in year 1944-45.

[†] Exclusive of Sydney Harbour Bridge passengers whose journey did not extend beyond the Bridge Section

Total

...

329,219

13. MOTOR VEHICLES.

NUMBER OF REGISTERED MOTOR VEHICLES (N.S.W.) AS AT VARIOUS DATES. (Exclusive of Vehicles of Defence Services.)

1946. 1942. 1944. 1945. 1939. Class. 30th 30th Tune. 30th RIST 31st Dec. 31st 30th 30th April. May. June. June.* June. August. 190,800 190,978 Cars 216,633 77.639 6,538 169,916 180,938 185,451 190,612 97,176 11,067 2,056 71,248 6,965 1,366 82,957 9,065 1,746 Lorries and Vans 78,023 7,621 88,670 94,000 95,794 Trailers ... Tractors† Cycles—Solo Cycles—Side-car Trailers 1,517 1,852 1,929 1,973 1.102 15,339 4,884 1,066 15,546 10,538 4,785 890 14,937 4,873 1,063 11,162 12,043 13,478 17,111 4,946 3,735 4,422 6,884 4,025 Omnibuses ‡ 794 1,331 1,187 1,023 1,069 I,357 848 Taxi-cabs‡ 1,349 1,351 1,357 1,357 828 1,352 1,362 Traders' Plates ... 708 752

298,312

309,997

320,409

267,768

285,946

323,035

325,043

Average Weekly Number of New Vehicles Registered.

		Cars (Including Cabs and Omnibuses).						Lorries and Vans.						
	Year.		Jan.	Feb.	Mar.	April.	May.	June.	Jan.	Feb.	Mar.	April.	May.	June
1942			23	26	18	20	21	29	32	25	23	24	16	10
1943	***		7	19	7	7	6	4	6	8	13	17	40	84
1944	***		3	5	4	5	4	6	67	74	88	83	84	
1945	***	***	5	.6	7	5	7	5	38	48	45	42	38	43
1946			3	4	10	18	23	39	35	56	102	113	131	92

14. WIRELESS LICENSES.

BROADCAST LISTENERS' LICENSES IN FORCE IN N.S.W.

(Excluding Experimental Licenses.)

End of M	fonth.	1941-42.	1942-43.	1943-44.	1944-45.	1945-46
July		 No. 494,904 498,073	No. 506,566 508,292	No. 546,856 549,939	No. 559,106 562,063	No. 573,078 572,893
September October November	***	 500,125 499,804 499,614	509,332 515,228 519,375	554,227 555,450 557,140	563,425 561,504 562,093	568,280 571,656 573,637
December		 501,253 503,346	523,920 527,733	558,381 556,775	560,717 564,184	571,790 570,080
February March April		 500,449 502,810 503,494	533,597 536,795 537,319	561,066 560,665 561,638	563,702 563,791 567,295	570,952 573,205 576,218
May June		 500,565 500,451	543,419 552,044	563,277 560,032	571,616 572,697	575,144 575,864
				1.0	To our human date of	

^{*} Lowest wartime cars; lowest lorries and vans (70,724) in October, 1942. † Excluding tractors used on farms only.

† Metropolitan and Newcastle Districts.

SECTION D.—FINANCIAL.

15. COMMONWEALTH GOVERNMENT—REVENUE AND EXPENDITURE.

TWELVE MONTHS ENDED JUNE.

R	devenue.		1944-45.	1945-46.		Expenditu	e.		1944-45.	1945-46.
Taxes—				on £.		ervices—	D :		millio	
Customs	and Ex	cise	 67.18	77.96		id, Old Ag			21.70	26.96
Sales			 29.67	33.60		ws' Pensic			2.97	18.02
Income	•••		 215.23	214.29		Endowme			12.04	
Payroll			 11.00	11,20	Other				2.41	4.93
Estate			 3.09	3.88		ts to Stat			14.44	15.24
Entertain	iments		 5.03	5.07		rsed to				
Other			 6.33	6.34		and Ente	ertainme	nts		
Post Office			 27.87	28.46	Taxes				33'43	34.07
Other			 11.06	9.38	Post Off	ice	•••	•••	27.39	29.01
					Other	•••			40.93	40.65
						Total No	on-War		155.61	172.43
					War				460.00	377'95
To	tal Rev	venue	 376.85	390.78		Total Ex	kpenditu	re	615.61	550.38

Expenditure as shown is exclusive of balance of contribution to National Welfare Fund, $\pounds 27,293,000$ in 1944-45 which was not expended on social services in that year, and includes $\pounds 6,662,000$, expended in 1945-46 on social services from balance held in National Welfare Fund at beginning of year.

Loan expenditure on public works (Nil in 1944-45) was £6,795,000 in 1945-46, consisting of advances to States for housing.

16. N.S.W. GOVERNMENT—REVENUE AND EXPENDITURE.

TWELVE MONTHS ENDED JUNE.

Revenue.	1944-45.	1945-46.	Expenditure.	1944-45-	1945-46.
T C 141	€ 000	£ 000	Interest, Exchange and Sink-	€ 000	£ 000
From Commonwealth— Towards Interest	2,917	2,917	ing Fund	17,330	17,214
Reimbursement of Taxes Stamp and Probate Duty	15,517	15,517 5,050	Less—Recoups from other Activities	1,514	1,758
Other Taxes Land	1,352 1,429	1,605	Net Debt Charges	15,816	15,456
Services Other	1,730 7,723*	1,842	Other than Debt Charges— Governmental	27,111†	24,863
T 1 1 C	. 0	22 =68	Business Undertakings Road Transport and Traffic	30,984	31,204
Total Governmental Business Undertakings	34,851 40,028	32,568 39,346	Fund	719	797
Road Transport and Traffic Fund	719	797			
Total Revenue	75,598	72,711	Total Expenditure	74,630	72,320

^{*} Includes contribution by Business Undertakings towards redemption of Treasury Bills £3,250,000. † Includes redemption of Deficiency Treasury Bills £3,840,000.

Loan expenditure on works and services during the twelve months ended June was gross £4,554,000 and net (i.e. gross, less repayments to loan account) £3,263,000 in 1945-46, compared with gross £3,139,000 and net £1,723,000 in 1944-45.

17. NINE TRADING BANKS—DEPOSITS AND ASSETS IN AUSTRALIA.

Deposits and assets in Australia of the nine banks which transact most of the private banking business in N.S.W. are shown below; the amounts are monthly averages of weekly figures.

Мс	onth.	VE V	Deposits.	Cash Items.*	Treasury Bills.	Government and Municipal Securities.	Special Deposits with Commonwealth Bank.	Advances
				ar I bara	million /	A SIN ASTRAL		
1939-J	une		318.4	28.6	23.9	22·I		291.7
1940	,,		345.4	31.1	38.3	43.7		289.9
1941	,,		360.0	33.3	36.1	61.9		283.7
	3.3		387.9	40.4	39.6	56.3	36.4	268.3
1943	,,	3	453:5	33.4	50.8	75.7	102.9	246.0
1944	,,		534.5	38.0	55.4	89.1	182.8	221.8
1945	,,		582.5	36.5	46.5	104:3	241.8	207.9
1945-		-			enito il sociali			
	Iar.		597.9	39.9	66.8	115.8	230'4	198.5
	pril		596.0	35.0	63.8	114.1	236.2	203.6
	Iay		587.5	36·I	51.8	108.2	241.8	206.3
	une	••••	582.5	36.5	46.5	104:3	241.8	207.9
946-	_	14						
	Iar.		636.1	41.2	74°I	120.7	248.9	209.5
	pril	***	636.0	34.8	62.7	122.6	257.5	215.4
	Iay	***	630.8	35:3	48.1	123'1	259.0	220.4
J	une	***	627.1	32.3	40.0	122.7	258.5	224'3'

in earlier figures.

18. ALL TRADING BANKS—DEPOSITS AND ADVANCES.

There are 14 trading banks in N.S.W., viz., 9 to which Table 17 relates, the Commonwealth Bank (General Division), Rural Bank and 3 oversea banks; three other banks operate in Australia but not in N.S.W.

		Nev	v South Wal	les* (14 ban	ks).	Australia* (17 banks).				
Month.			Deposits.	JYBYBE	I-THE	INMERCH	Deposits.	. 16. N.		
Month.		Non-Go	vernment.	Total, including	Advances.	Non-Go	vernment.	Total,	4.7	
		Fixed.	Current.	Govt.	TA CALL	Fixed.	Current.	Govt.	Advances	
1945—December 1946—January February March April May June		81.8 81.1 80.2 79.4 78.8 77.6 76.4	180.4 183.5 191.3 197.1 198.3 198.9 198.2	265°1 267°9 276.7 280°2 280°4 279°7 277°8	million 106·2 107·2 106.2 105·7 106·9 108.9 111·6	£• 223'2 221'0 219.1 217'6 215'1 212'0 209'6	443*5 452*3 468.3 480*0 483*2 480*1 476*6	675°5 683°0 699.4 707°4 702°9 702°9 698°5	240°2 240°2 244°9 248°5 254°6 259°3 259°5	

^{*}Comparable figures not available prior to September, 1945. Movements in deposits and advances since 1939 are illustrated by monthly averages in Australia of nine trading banks shown in Table 17, and by quarterly averages in New South Wales of these banks as shown below:—

September	Der	posits.		604 Pulker 81	Dep	posits.	
Quarter.	Non- Government.	Total, including Government.	Advances.	September Quarter.	Non- Government.	Total, including Government.	Advances
1939 1940 1941	126·1 134·4	million £. 114.9 128.1 137.3 145.3	122.5 117.6 113.7 106.9	1943 1944 1945	169·1 200·9 217·8	million £. 172·3 203·6 219·8	93.2 82.1 82.3

^{*} Excluding London Funds. † Excluding certain assets (approximately £2.8 m. in September, 1945) included

19. SAVINGS BANK DEPOSITS (NEW SOUTH WALES).‡

	.	Amount of		.		Amount of I	Deposits.	
As at June 30	oth.	Deposits,†	End of Mon	th.	1939-40.	1943-44.	1944-45.	1945-46
A STATE OF THE STA	F	£000	Profession sale	1	£000	£000	£000	£000
1935		77,906	July		87,201	126,689	166,751	200,932
1936		80,000	August		86,957	130,519	170,104	204,794
1937		81,952	September		86,557	134,163	173,037	207,520
1938		86,016	October		86,751	136,326	173,981	209,906
1939		87,474	November		86,684	138,328	176,748	214,806
1940		82,111	December		86,581	142,108	179,128	219,560
1941		87,750	January		86,716	146,283	181,801	224,705
1942		94,538	February		87,167	150,375	184,725	228,711
1943		122,405	March		86,759	154,154	187,894	230,420
1944		162,867	April		87,056	156,025	189,566	230,920
1945		198,203	May		85,179	157,045	192,884	232,221
1946		236,242	June†		82,111	162,867	198,203	236,242

† Including accrued interest.

‡ Amount at credit of depositors' accounts.

WAR SAVINGS CERTIFICATES: The net amount received from sales of certificates less re-purchases in New-South Wales totalled £19,886,362 at 31st May, 1946; including £45,219 net receipts in May.

20. INTER-BANK CLEARINGS (SYDNEY).

(Value of cheques drawn on a Bank other than the Bank in which they were Deposited.)

Month.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1939	1941.	1942.	1943	1944	1945.	1946
	Contract of		Amount	-Mill	ion f			l common		Inde	x Nu	mber	s.	
January	66.5	1 90.3	92.0	106.7	1075	114'2	120·1	98	1117	123	136	150	152	154
-	75.5	82.0		105.7			131.8	96	114	123	139	147	149	157
March	0	89.4	102.6	123'4	130.1	123'4	144.1	93	IIO	119	138	146	145	164
	70.7	86.9	95'4	125'3	108.4	126.2	138.8	98	III	125	150	150	154	176
May	0	106.3		123'0			156.7	100	117	125	155	158	160	184
June	0	97.4	116.6	132.6	140'I	136.0	159'2	IOI	123	133	163	166	169	195
	71.2	98.9	99.7	114.3	122'9	129'7		98	125	130	155	168	167	
	74.9	87.0		122.7			***	99	123	135	160	169	168	
	74.9	94'9	105.6	116.5	120'9	123'4		99	124	134	155	163	166	
October	-0 -	101.8	115.0	115.5	123'7	140'4		100	123	138	152	159	166	
November	00	99.6	105.0	129.3	126.3	129'7		102	124	135	149	153	164	
December	91.7	104.9		127.3				106	124	136	150	152	159	•••
Year	932.3	1139.4	1248.5	1442'3	1499*6	1512.4		100	120	131	151	156	160	

The index may be regarded as an approximate measure of changes in the volume of business transactions settled by cheques provided it is considered in conjunction with changes in price levels. It represents the ratio of each month's clearings to the average for the month concerned during the five years 1926–1930. This average is represented by 100 each month. Seasonal fluctuations have thus been eliminated. Casual fluctuations in monthly index numbers have been smoothed out by taking a three months' moving average, that is, the index shown above for each month is the average of the actual index of that month and the preceding two months. It may be compared vertically or horizontally.

The index is adjusted to eliminate the effects of Treasury Bill and other special transactions on behalf of Governments and the effects of bank amalgamations. No adjustment has been made for normal growth or change of price levels. The amounts of clearings shown are the recorded totals less Treasury Bill transactions only.

21. INTEREST RATES PER CENT. (N.S.W.).

		Prix First Mo Regis	rtgages	Yield on	Common wealt Common	th Government nwealth Income	Securities†— e Tax—	subject to
Period.	Weighted Ave			Not exceed	ing Rates in fo	orce in 1930.	At Curre	ent Rates.
		Urban Securities.	Rural Securities.	Short-dated.	Medium- dated.	Long- dated.	Short- dated. 2 years.	Long- dated. 12 years.
Average for year-				Under 5 years.	5 to 10 years.	10 years and over.		6
1938		5'4	5'0	3'38	3.41	3.76		
1939		5.6	5'2	3.84	3.87	3'92		***
1940		5.6	5°I	3'14	3°25	3'30		***
1941	•••	5.5	4'9	2.45	2.95	3,10		
				2 years.	7 years.	12 years.		
1941		5.5	4'9	2'42	2.87	3,13	2.47	3'23
1942		5'4	4'9	2.39	2.80	3,11	2.45	3°24
1943		5.0	4.7	2'43	2.72	§	2'48	3°23
1944			4.4	2°30	2.60		2'45	3°24
1945		4.8	4.4	2.27	2'57		2'47	3°25
-			01/1/19/3/19		STREET BEST			
Decembe			4.5	2.22	2.39		2'49	3'25
1946—January			4.4	2.41	2.75		2*46	3'25
February	•••		4.4	2.25	2.66		2.27	3'24
March		7 -	4.4	1,00	2.62		1'92 1'82	3'24
April			4.3	1.07	2.67		1.81	3'24
May		1	4.4	1,08	2.48		1.40	3.25
June			4.4	1.08	2.74		1.48	3°25

* Monthly rate is average of three months ended month shown.

† Compiled by Commonweaith Bank as at last Wednesday in month.

§ Subsequent yields uncertain.

22. REAL ESTATE TRANSACTIONS (N.S.W.).

(Registered under Real Property Act and Registration of Deeds Act.)

Month.			Co	onsiderat	ion of Sa	les.		Amount of Mortgages.*									
Ac 1 171		1941.	1942.	1943.	1944.	1945.	1946.	1941.	1942.	1943.	1944.	1945.	1946.				
			Thousand £.														
lanuary		2,383	2,815	1,226	1,000	1,786	2,246	1,148	916	595	383	608	1,078				
February		2,557	2,472	1,294	1,507	1,999	2,357	1,329	975	390	611	593	1,179				
March		2,677	2,083	1,550	1,552	2,059	2,726	1,320	996	503	663	688	1,047				
April		2,574	2,276	1,517	931	1,663	3,832	1,305	891	536	302	526	1,431				
May		2,835	1,154	1,185	1,307	2,204	4,697	1,324	526	381	495	606	1,641				
June		3,029	1,266	1,358	1,809	2,373	3,593	1,273	599	400	687	864	1,708				
July			1,540	1,783	1,992	2,726		1,470	622	399	543	902					
August	***	2,545	1,671	1,379	2,241	2,238		1,213	451	450	723	861	***				
September	***		1,616	1,551	1,772	2,684		1,571	516	432	597	1,005	***				
October	****	3,013	1,514	1,549	1,654	3,260		1,413	423	618	634	1,128	***				
November	••••	2,548	1,942	1,558	1,899	3,106		1,022	530	558	529	1,072					
December		2,972	1,260	1,592	1,708	2,195	•••	1,242	562	494	699	899					
Year		33,239	21,609	17,542	19,462	28,293		15,630	8,007	5,756	6,866	9,752					

* Including new mortgages and renewals as registered.

Note.—The amounts shown relate substantially to mortgages of fixed amounts for fixed periods, and exclude fluctuating advances (such as overdrafts) secured by mortgage. Mortgages providing collateral security are included.

23. LIENS ON CROPS AND WOOL AND MORTGAGES ON LIVESTOCK.

(Registered under Liens on Crops and Wool and Stock Mortgages Act.)

				Month of Jun	ie.	Six Months ended 30th June.					
1016		-	Crops.	Wool.*	Livestock.*	Crops.	Wool.*	Livestock.*			
1944	 		£ 90,154 75,256	£ 166,308 208,473	£ 64,794 99,080	738,334 643,530	838,896 958,290	324,552 485,412			
1946	 •••		78,220	163,842	56,673	466,138	1,048,645	523,234			

See note under Table 22. *Loans secured by both lien on wool and mortgage on sheep are included under both headings.

24. STOCK EXCHANGE INDEX (SYDNEY).

The following index of the values of the principal Company shares on Sydney Stock Exchange embraces the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales.

The prices of individual shares are unweighted, and each group average is the mean of the average monthly prices per £ of paid-up capital. The aggregate index is the average for the whole of the shares included in the groups with the addition of 24 miscellaneous shares. There is no base period as the index represents the ratio per cent. of the average prices of ordinary shares to their par values, adjustment being made where capital is written off or bonus shares are issued.

Month.	Manufactur- ing and Distributing Companies.	Retail Companies.	8 Public Utility Companies.	Pastoral and Finance Companies.	Insurance Companies.	Total* Companies 75.	Active Shares included in foregoing.
April, 1929 §	179.3	183.8	129.4	174.1	243.5	174.4	172.6
Sept., 1931 §	1	60.2	87.9	75.2	121.3	74.4	77.2
Mar., 1937 §		203.8	181.0	169.2	281.2	190.4	200.5
1945-May	242'2	207.2	170.5	148.4	264.6	195.7	210.0
June	- 1010	207.7	170.4	148.0	264.6	195.7	210'1
July	0 1010	207.4	170.3	147'3	264.6	195.6	2100
Aug	242'3	207'3	170'3	146.8	264.6	195.6	209'9
Sept	242'7	207.8	170.8	146.7	264.6	195.8	210'3
Oct	255'3	216.3	178.2	150.8	274.6	204.5	220'2
Nov	266.3	224°I	182.1	156.9	291.5	212.8	229.7
Dec	266.0	224'0	182.3	154'7	291'5	212.6	229'3
1946-Jan	266'0	225.8	182.1	153.0	291'5	212.8	229'0
Feb	266.2	226.5	182.3	154.0	291.5	213.0	229.2
Mar	267'3	227.6	184.0	157.2	292.6	213.5	230'3
April	278.9	236.8	190°2	161.8	306.2	221.5	240'1
May	280.5	239'5	191.1	162.8	306'9	222.8	241'2
June	280.5	239.4	100.0	191.0	306.9	222'3	240.8

[•] Including 24 Miscellaneous Companies. § The highest point of the index (75 Companies) prior to the slump was reached in April, 1929; the lowest point was in September, 1931. The highest point of the pre-war period was in March, 1937.

25. PRICES OF METALS.

Average Monthly Prices of Metals (Export Parity f.o.b. Australia) in Australian Currency.

	Period		1.		Silver (Standard).			Lead.			rtic).	Tin (Standard).				ine)	
				pe	r oz.	per ton.			per ton.						per oz.		
				s.	d.	£.	s.	d.	f.	s.	d.	f.	s.	d.	f.	s.	d.
1938				2	0.14	17	12	II	19	12	10	228	II	10	8	17	1
1939				2	1.42	17	12	I	19	15	3	268	3	6	9	14	4
1940	***			2	2.95	18	14	6	22	9	II	292	19	8	10	13	Ī
1941	•••	•••		2	4.26	19	II	4	22	12	II	295	I	6	IO	13	8
1942	***	•••	***	2	4.66	21	9	9	22	2	II	285	9	I	10	9	I
1943		•••		2	4.63	22	19	2	23	15	2	283	1	6	10	9	0
1944				2	4.63	26	3	0	24	9	4	335	7	2	10	IO	I
1945		***	***	2	10.20	34	IO	IO	37	6	4	350	9	0	10	13	IO
1945-	Novemb	er	• • • •	4	2°19	39	9	6	47	9	5	354	15	8	10	15	3
	Decembe	er	• • • •	4	2.19	38	5	5	47	9	5	354	18	2	IO	15	3
1946-	-January			4	2.19	36	17	0	52	2	0	356	3	0	10	15	3
*	Februar	y		4	2.10	42	8	6	48	17	IO	355	I	3	IO	15	3
	March			4	2,10	42	8	6	51	9	1	355	1	3	10	15	3
	April			4	2.10	51	16	4	50	10	4	354	19	5		15	

SECTION E.—GENERAL.

26. EMPLOYMENT IN NEW SOUTH WALES.

WAGE AND SALARY EARNERS IN CIVIL EMPLOYMENT.

The estimates shown below are based on Civilian Registers and returns supplied monthly by employers for purposes of Commonwealth Pay-roll Tax as from July, 1941. Employees in defence forces at home or abroad and Government "relief" workers are not included.

exaction at the section of the secti	Employ Rural, F	ment. (Exc lousehold De Defence Fore	cluding	eigrys o 1902 g oc	Estimate	d Employ	yment in Ma	in Indust	rial Groups.	the simre
Month.	Govern-				Factori	es. (b)	Transport			Professiona
penergines in a	mental Authorities. (a)	Private Employers.	Total.	Mining and Quarry-ing.	Gov'tal Munit'ns and Aircraft.	Other.	and Communi- cation.	Retail Trade.	Other Commerce and Finance.	and Personal Services. (c)
				MALE	S, (Thos	sands.)				
1933—June 1939—July 1941—July 1942—July 1943—July 1944—May July 1945—May June July Aug. Sept. Oct. Nov. Dec. 1946—Jan. Feb. Mar. April May	103.2 136.5 141.5 158.6 152.3 152.4 155.4 155.4 155.3 154.2 155.3 154.2 155.3 156.7	277:5 393:4 404:8 376:0 365:4 369:2 369:7 377:5 377:5 377:3 377:3 374:1 373:3 361:8 392:6 409:9 448:4 421:1 431:5	380.7 529.5 534.6 522.0 521.5 532.0 534.0 533.0 534.0 532.3 534.0 532.3 527.5 529.4 529.4 520.5 536.5 520.5 536.5 520.5 536.5 520.5 536.5 520.5 536.5 520.5 536.5 566.5 536.5 536.5 536.5 536.5 536.5 536.5 536.5 536.5 536.5 536.5	25'8 25'42'5'1 24'6 24'4'3 24'4'3 24'4'6 24'9'2'2'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'2'3'5'3'3'5'3'3'5'3'3'5'3'5	0.6 10.2 21.6 26.8 20.7 20.1 16.5 15.8 14.8 13.9 11.7 9.4 8.2 6.6 6.3 6.6 6.5 5.8	158'2 191'9 191'7 191'0 197'5 197'0 199'8 200'7 196'9 193'4 192'1 181'9 205'9 205'9 222'1 226'4	 78-2 80-3 81-5 82-8 84-1 86-7 87-2 88-0 88-7 88-7 88-7 88-9 90-3 98-3 94-5 94-5 94-5	 41*3 32*3,28*7,28*5,28*4,30*0 29*7,29*9,30*8,31*5,32*7,35*8,35*2,36*3,37*6,38*6,39*4	43.6 45.5 45.8	52-5 45-0 43-3 45-0 45-4 46-9 47-3 47-6 48-3 48-7 49-4 50-1 50-5 52-3 53-5 54-9 55-7-4
way	1007	4313	390 2	FEMALE		sands.)	1 900	1 394	40,2	and [
1933—June 1939—July 1942—July 1942—July 1943—July 1944—May 1945—May July Aug Sept Nov Dec 1946—Jan Feb Mar April May	16'8 19'4 21'7 29'3 45'8 46'0 45'5 43'5 43'5 43'3 42'8 41'3 38'0 37'2 36'8 36'3 35'4 34'9 34'4	109'0 148'6 192'4 203'6 204'1 205'6 206'1 208'8 210'3 209'0 207'4 210'2 206'8 206'1 208'8 211'4 210'6 213'1	125.8 168.0 214.1 232.9 249.9 251.6 251.6 251.7 252.6 252.1 250.3 24.5 248.2 244.0 245.1 246.8 245.5 247.5	0'2 0'2 0'2 0'2 0'2 0'2 0'2 0'2 0'2 0'2	 0.7 3.9 13.2 9.6 9.1 6.3 6.0 5.4 5.2 3.6 2.1 1.7 1.4 1.2 1.1 0.9 0.9	59'3 75'3 80'9 81'4 82'6 82'5 81'4 80'9 81'0 77'3 76'8 77'8 77'3 76'0 77'3 78'9 80'9	 8:1 9'0 12'9 13'7 13'9 14'0 14'6 14'6 14'6 14'4 14'2 13'9 14'0 13'8 13'4 13'3 13'3 13'3	 40'9 41'1 38'5'5 37'3 39'3 39'3 39'5' 49'1 41'5 40'7 41'0 40'6 40'9	17.6 20.7 20.5 20.2 20.4 20.3 20.5 20.6 20.7 20.9 21.1 21.0 20.4 20.6 20.5 20.5 20.5 20.5	57.0 52.3 65.2 65.2 65.2 65.2 68.8 68.8 68.3 69.2 69.6 69.9 70.0 68.4 69.5 70.6
1933—June		386.5	506.5	TOTAL.	(Thousar				1	
1939—July 1941—July 1942—July 1943—July 1943—July 1944—May July 1945—May June June June June Oct. Nov. Dec. 1946—Jan. Feb. Mar. April May	155-9 163-2 187-9 202-4 198-3 197-9 199-0 199-3 199-8 198-4 196-6 193-3 192-2 194-3 193-5 195-7 197-5 198-3 201-1	542-0 597-2 579-6 569-5 574-8 575-8 575-8 583-7 586-2 586-3 589-5 583-5 588-5 588-5 588-6 98-7 018-7 029-8 031-7 044-6	697.9 760.4 767.5 771.9 773.1 778.2 778.2 785.5 787.9 779.7 771.8 775.7 762.9 792.2 838.0 84.4 824.7	26·0 25·6 25·3 24·8 24·6 24·5 24·8 25·1 24·9 23·7 24·9 22·7 23·9 25·1 25·1 24·4 25·1 25·3	0'6 10'9 25'5 40'0 30'3 29'2 22'8 20'2 19'1 15'3 11'5 9'9 7'5 7'7 7'6 6'7	217:5 267:2 272:4 279:6 280:0 278:4 279:9 280:8 282:2 276:7 271:4 257:9 283:2 294:9 299:8 301:8	86·3 89·3 94·4 96·5 98·0 100·7 101·8 102·6 103·3 102·6 103·5 102·8 104·3 107·3 107·3 107·3	82-22 73:467-26 65:86 65:06 69:0 69:77 70:5 71:66 74:2 79:66 75:70 78:66 75:86 75:86	60-9 56-7 53-7 54-4 54-6 56-0 56-5 57-1 57-9 58-8 60-4 60-0 62-8 64-1 106-0	109-5 104-9 105-6 110-2 111-1 115-5 116-1 117-5 118-3 120-1 118-9 121-8 124-1 126-3 127-7 120-8

⁽a) Employees of Commonwealth, State and Local Government Authorities and of Allied Governments.
(b) Exclusive of Working Proprietors. Numbers from July, 1945, are subject to revision.
(c) Includes Education, Health, Hotels and Restaurants, Professional and Personal Services (except private domestic).

27. CONSUMPTION OF GAS AND ELECTRICITY.

Index of Monthly Sales of Gas and Electricity (Sydney). (Based on number of units each equal to 3,412 British Thermal Units.)

Month.	, 8	Average, 1929 to 1931.	1929.	1932.	1936.	1939.	1940.	1941.	1942.	1943.	1944.	1945.	1946.
Innuerra	Jen	spA.	.7 dlf -	rounds	4 passing	1908	, Janes W.	1	14.5	хтарубы			1
January		IGO	103	93	IIO	125	136	141	141	164	155	173	165
February		100	105	95	II2	125	135	142	145	159	161	174	181
March		100	102	95	III	130	130	143	146	164	165	171	185
April		100	104	96	IIO	125	137	141	147	164	162	172	189
May		100	106	95	IIO	128	128	146	144	166	172	178	192*
June		100	103	99	114	131	135	150	154	174	176	176	197
July		100	105	97	II2	134	139	149	158	171	177	184	
August		100	106	97	107	135	137	151	157	181	181	177	
September		100	108	97	II3	134	134	151	158	171	172	180	4.00
October		100	109	96	II3	135	137	154	163	162	169	174	
November		100	109	97	116	136	139	152	161	164	171	179	
December	•••	100	105	99	116	131	138	153	165	163	169	123	
Year		100	105	96	112	131	135	148	154	167	170	172	

The base for each month is the average sales in the corresponding month of the three years, 1929 to 1931. * Revised.

28. RETAIL PRICE INDEX NUMBERS—SYDNEY—WAR PERIOD.

(Base: Weighted Average for 6 Capital Cities in 1923-27 = 1,000.)

			Food and	Rent-	Jesunity i	Miscellaneous	Total House	ehold Expenditure.
	Quarter.	. le	Groceries.	4 and 5 rooms.	Clothing.	Items.	Index Number.	Increase from Sept. Quarter, 1939
				Commey C . 140	10 E-10 JE 10 L	10 Jenima no	i ieur edi.	Per cent.
	-September		930	1,039	841	939	933	
	-September		945	1,042	948	996	973	4'3
	-September		947	1,043	1,129	1,062	1,027	10.1
	-September		1,061	1,042	1,337	1,105	1,122	20.3
1943-	-March*		1,050	1,042	1,408	1,145	1,141	22'3
	Junet		1,065	1,042	1,479	1,162	1,165	24'9
	September		1,039	1,042	1,463	1,176	1,154	23.7
944-	-March		1,019	1,043	1,443	1,176	1,143	22.2
	June		1,025	1,043	1,437	1,172	1,143	22.5
	September		1,035	1,043	1,437	1,167	1,146	22.8
	December		1,022	1,043	1,441	1,169	1,142	22'4
1945-	-March		1,027	1,043	1,420	1,163	1,138	22.0
	June		1,040	1,043	1,410	1,163	1,141	22.3
	September		1,042	1,043	1,412	1,163	1,142	22.4
	December		1,029	1,043	1,459	1,163	1,147	22.9
1946-	-March		1,035	1,043	1,463	1,167	1,151	23.4
	June		1,042	1,043	1,510	1,171	1,165	24.9

^{*} Price stabilisation level.

[†] War-time peak.

29. BASIC WAGE-INDUSTRIAL AWARDS.

Amount per week-Adult Males.

VI	EAR.	1123		Sydne	y, Nev	wcast ort K	le, Wol embla.	longe	ong—	Crown Employees. (All Districts).									
- ''			February.		May.		August.		November.		Febru	February.		May.		August.		November	
		13.5	s.	d.	s.	d.)	S.	d.	l S.	d.	S.	d.	S.	d.	S.	d.	S.	d.	
1939			81	0	82	0	81	0	82	0	80	0	80	0	80	0	80	0	
1940			82	0	83	0	85	0	85	0	81	0	81	0	83	0	84	0	
1941			88	0	88	0	89	0	89	0	86	0	87	0	87	0	88	0	
1942			91	0	93	0	95	0	97	0	90	0	92	0	94	0	96	0	
1943			98	0	98	0	100	0	99	0	97	0	97	0	99	0	98	0	
1944		***	99	0	99	0	99	0	99	0	97	0	97	0	97	0	98	0	
1945			99	0	98	0	98	0	99	0	97	0	97	0	97	0	97	0	
1946			99	0	99	0	100	0	1		98	0	98	0	99	0			

^{*} In all other districts, except Broken Hill, the rates were 3s. less.

In 1939 quarterly variations commenced in March, June, September and December.

The estimated population of N.S.W. at 30th June, 1945, was 2,899,112 or 39'3 per cent. of the total population of Australia (Sydney and Suburbs, 31st December, 1943, 1,398,170).

NOTICE.

This summary is issued as soon as practicable after the end of each month. The subscription for twelve months is 3s. (posted) payable to the Government Printer, Phillip-street, Sydney, or 3d. per single copy at the Government Printing Office. This charge applies in all cases, except exchanges and Government Departments.

The figures for the most recent months are, in general, subject to revision. Bureau of Statistics and Economics, 61 Hunter-street, Sydney.

31st July, 1946.

Sydney: Thomas Henry Tennant, Government Printer-1946.